

Andrew Oldham

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PROFILE:

A solution architect with a wide range of experience in the financial services industry as both a consultant and in significant roles of a software product company. Able to work on own initiative or as part of a team. Proven leadership skills both in and out of the office, capable of motivating, developing and managing teams to achieve their objectives. Exceptional analytical and design skills. Highly dependable and enthusiastic.

MAJOR ACHIEVEMENTS:

- Director pre-sales for ActivIdentity Financial Services division, including management of pre-sales engineers for sales into Tier-1 & Tier-2 FS organisations. Established supporting company infrastructure for 4TRESS solution set;
- Member of ASPACE Solutions management team, building company up to c.60 people before trade sale in December 2004;
- Successfully architected and managed delivery of payment processing and reconciliation infrastructure for Goldfish credit card migration 2002;
- Successfully managed the delivery of core banking system for Lloyds TSB internet banking spin off (Evolvebank.com) in 2000;
- Conference speaker ISSE (security conference) 2004, Berlin;
- Round the world yacht race 2000/1.

EXPERIENCE:

September 2005:	Founded Adparo Solutions Limited
May 2001:	Joined ASPACE Solutions (now ActivIdentity)
August 1996:	Joined PriceWaterhouseCoopers (UK)

Adparo Solutions (September 2005 to date)

EarthFlip Limited – New mobile subscription service providing payment processing with UK and international mobile operators for 3rd generation data content services. (June 2006 to date).

Lloyds TSB Business Banking – “Healthcheck” style review of the CTP (Change Transformation Programme) merging the business and retail banking arms (March 2007 to May 2007).

Barclaycard Partnerships – Project Manager for the accounting & settlement workstreams of the launch of Argos and Thomas Cook Joint venture credit card operations (December 2006 – March 2007).

Unity Trust Bank – Expert witness performing the role of functional expert on pre-emptive litigious activity for the new core banking system. UAT Test Manager responsible for managing the bank's conversion and formal solution acceptance. (September 2005 – August 2006)

ActivIdentity (formerly ASPACE Solutions) (May 2001 – September 2005)

ASPACE was originally founded with the aim of building an ASP framework for SME retail banks. Originally hired as the banking systems expert my responsibilities over the 4 years combined consulting roles at Unity Trust Bank, Simpays and Goldfish Financial Services and internally as a business analyst on the development of a new security software product for the FS market (4TRESS[®]) – culminating in my appointment as Pre-Sales Director. Product development responsibilities included functional design authority for CTVS (CAP Token Verification Server).

Unity Trust Bank – Providing advisory role on the selection of a new core banking platform including requirements definition, IT assessment, selection methodology, conference room pilots, vendor selection and co-ordination of selection process. (November 2004 – September 2005)

Simpays – Joint m-payments initiative founded by Orange, T-Mobile, Vodafone and Telefónica Móviles. Role of business analyst carrying out product & services definition of the m-payments framework, comprising customer & acquirer registration, m-payments, settlements and reconciliation. Project structured using RUP (Rational Unified Process) methodology. Requirements definitions written using Use Cases. (April 2003 – November 2003)

Goldfish Financial Services – The bank completed a programme to migrate their existing credit card operations from HFC Bank onto a new fully outsourced banking platform including the transfer to a new card fulfilment provider, credit bureau service agency (Equifax) and the migration of payment processing service providers. Project Manager for the payments workstream with responsibility for defining the functional architecture of all payments processing and financial settlement & reconciliation activities. Primary responsibilities including: designing and implementing the integration of disparate retail financial services systems; managing 3rd party delivery of banking processes (including UK payments processes with iPSL, Barclays Merchant Services, Lloyds TSB); supporting project teams and external suppliers through the delivery of phased releases and acting as liaison with business operations with respect to banking services. Worked closely with Risk, Marketing and Operations within Goldfish Bank. (September 2001 – October 2002)

PriceWaterhouseCoopers (August 1996 – May 2001)

Lloyds TSB – eCommerce (Online Banking) – Development of marketing prototype for 2002 release of LTSB online. Working alongside LTSB e-commerce strategy and marketing. (July 2001 – September 2001)

Royal Bank of Scotland – Cost reduction and business process improvement review resulting from NatWest and RBS merger. (April 2001 – June 2001)

PwC – (Financial Services Solution Centre) – Bid and prototyping support for stand-alone banking solutions. Activities including; origination processes, core banking application, mortgage outsourcing, payments processing and card outsourcing vendor selection. Supporting functional architecture for proposals including payments processing, settlement & reconciliations and card processing. (February 2001 – April 2001)

<Career break: Round the World yacht race – November 2000 – February 2001>

Lloyds TSB (Evolve Internet Bank) – Key member of management team responsible for the delivery of a new fully operational standalone internet bank providing credit cards, current accounts and savings accounts to the Spanish market. Primary role was the management of the design and implementation of the core banking application, comprising payments processing, card outsourcing, finance, settlement & reconciliations offered through business service suppliers including Chase, Equifax, FDRL, Teletech and the Post Office. Responsibilities included sign-off and QA of all core banking related configuration and customisation. (December 1999 – November 2000)

Bristol-Myers Squibb (B-MS) – Development of Interfaces between B-MS - Global Order to Cash (GOtC) and European Third Party distribution centres. Initial role involved the creation of Global distribution interfaces strategy and proceeded to divulge into the development of the required interfaces between SAP and relevant warehouse management packages and finally the role of co-ordinator with Germany, UK and France. Analysis of market specific business processes. Development of SAP extract and import specifications resulting in the construction of ABAP programs using the SAP BDC technology. Development of unit, system & integration testing with 7 European markets. Other technologies used include Unix, FTP, CA-Unicentre. (June 1998 – Dec 1999)

Smurfits – Analysis and design of Shareholder Value Model using PW-SMM/CSv4 guidelines. Developed in conjunction with the PW Value Building Services. (April 1998)

Nomura Bank – Assisting the bank in the implementation of new middle and back office financial systems. Support client delivery applications including extracts and reporting tools in support of the new middle office and accounting system implementation. Use of SMM/CSv4. Work related to position reconciliations & trade price testing between front, middle and back office systems. (February 1998 – April 1998)

Bank Of Ireland – Designed and built Shareholder Value Model using SMM/CSv4 guidelines. Integration with internal accounting system (Microcontrol). Implementation included delivery on a number of different platforms. Developed in conjunction with the PW Value Building Services. (January 1998 – April 1998)

Deutsche Bank – Design, construct, system test, implement automating the production of Bank of England Statistical Returns for all derivative trading within the UK. Technologies comprised PowerBuilder 5.0 and Oracle 6.x database - PL/SQL on Oracle and Unix scripts, CASE tool Designer 2000. Use of ftp and Unix scripting and SQL to produce export report on DMG internal reporting system (Cobra). Implemented Microsoft Access Database used as a tool to help reconcile trade information. (September 1997 – January 1998)

United Assurance - Implementation Integration (UAG) – Client billing and contract management system implementation of United Assurance's Change Control and Release Management application. (March 1997 – June 1997)

Halifax – Set up of Halifax project infrastructure for migration of banking systems to IBM Corebanking application. (July 1997 – August 1997)

QUALIFICATIONS / EDUCATION:

Bsc. (Hons) 2.1 Engineering, University College Durham (1995)

Dip. FSM Institute of Financial Services (2003)

Mastering Requirements Management with Use Cases (RUP) (2004)

PRINCE2 Practitioner (2006)

PERSONAL DETAILS:

Date of birth: 12th July 1974

Marital status: Married

INTERESTS / HOBBIES:

Golf, skiing, cycling, travelling, property